

LENDER'S QUESTIONNAIRE
FORECLOSURE MEDIATION INFORMATION
(DO NOT FILE WITH THE CLERK OF COURTS)

The defendant/property owner requested mediation. Please complete the questionnaire and return it with the documents listed below to the assigned mediator.

Lender name: _____ Case No: 200__CV_____

Owners name(s): _____

Your attorneys' firm name: _____
Responsible attorney name: _____
Responsible attorney name: _____
Firm address _____
City, State, & Zip _____

1. Has the defendant/owner previously defaulted under any prior pre-foreclosure workouts or forbearance agreements? Circle one Yes No

If yes, provide date of the agreement(s) and date(s) of default(s):

2. Did you attempt to contact the defendant/owner within 60 days of filing this foreclosure action? Circle one Yes No

If yes, state the manner in which you communicated with the defendant/owner, and the date(s) of such communication:

3. The mediator will need to review copies of the following documents:

- Mortgage Note
- Mortgage Deed
- Assignment(s) of the Note and Mortgage from Original lender to the plaintiff lender
- Interest Rate Affidavit (only if ARM)

- HUD-1 Closing Statement
- TILA Notice of Right to Cancel
- TILA Disclosure Statement
- Residential Loan Application
- Appraisal
- Good Faith Estimate
- Correspondence between loan servicer, lender, and homeowner
- Payment History Ledger/printout statement
- Itemized Reinstatement Amount
- Itemized Payoff Amount

FAILURE OF THE LENDER OR AN AGENT OF THE LENDER TO PROVIDE THE DOCUMENTS TO THE MEDIATOR BY THE DATE OF THE MEDIATION CONFERENCE MAY RESULT IN SANCTIONS, INCLUDING, BUT NOT LIMITED TO, A DISMISSAL OF THE LENDER'S CLAIMES WITHOUT PREJUDICE.